

Release Notes

August 24, 2026

This deployment may include new features, bug fixes, security enhancements, and data migration related issues. The list below contains all the items that will go to Production on 08/24/26.

[Enhancement] ABN Document- Display Clinic Location instead of Inventory Location for Direct Only

[Enhancement] Archive Warning for PA with Uncompleted DocuSign Request

[Enhancement] Add Patient Search by Name and DOB when using Search EMR button with New Account Flag in SM

[Enhancement] Add two new options on the Request Follow Up drop down menu

[Enhancement] Add Phone Number Formatting to Automated Receipt Emails

[Bug Fix] Pagination tooltip gets stuck on Inventory Location & PANFUBS pages

[Bug Fix] When uploading Inventory Counts via Manual Import, the line items will error if the SKU is not capitalized

[Bug Fix] On Batch Sign a provider can sign a PA with missing stock record

[Bug Fix] When the Replacement Item feature is enabled, the Action buttons are not spaced appropriately

[Bug Fix] On the Billing Submission tab, when I re-submit an already submitted PA on the "Received" filter it changes the filter to "All Billing Statuses" and the PA disappears

[Bug Fix] On the Account Edit page, if I add a logo image and generate an error on the save action then the image is removed

[Chore] Rails 7 (4/6) - Sprockets 3→4 + Psych Unpin + .coffee.erb Conversion

[Chore] add IDs to clinics_pinned_reports and inventory_locations_pinned_reports

[Chore] IdentityProvider#redirect_host: validate format on setup, and stop silently swallowing redirect failures

[Chore] add 3 retries and abort for Availity OAuth request