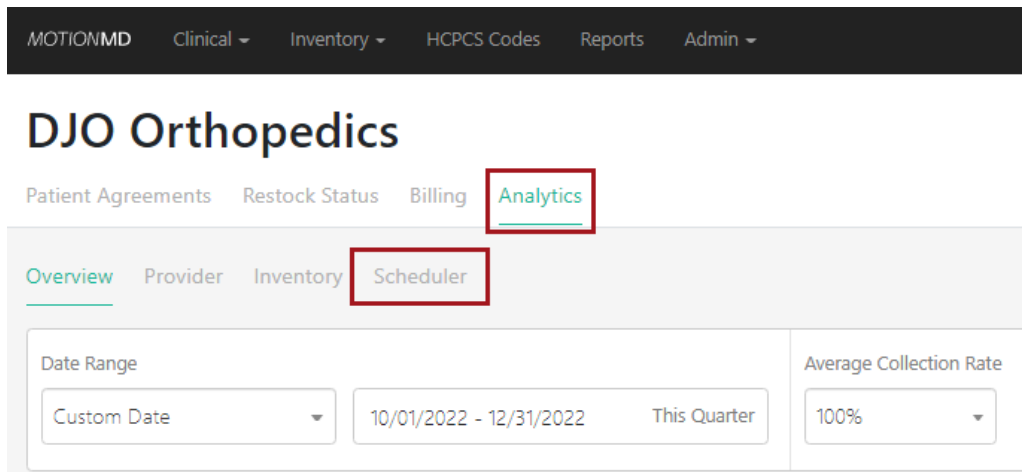


SCHEDULING ANALYTIC REPORTS

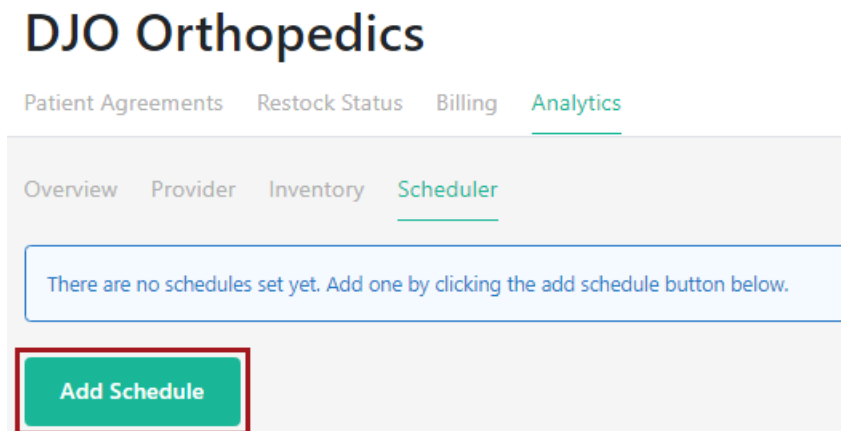
This feature has been added to the Analytics tab called **Scheduler**, which will allow a set of CSV reports to be scheduled and sent to the User’s email inbox. The generated reports are sent nightly and will be received on the ‘Starting On’ date if it’s in the future. This feature is only available to Pro Tier customers.

To create a Scheduled Analytics report:

Navigate to the Analytics tab on the main dashboard and click into the Scheduler tab.



Click the Add Schedule button.



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A modal will open, presenting all the parameters, filters, and reports that can be scheduled.

All reports selected within the modal will be emailed in one email to the User's email address. Any filters set will be applied to all reports except for the Inventory Location reports. See the Inventory Location section for further details. If you would like a report(s) to have different filters set, create a separate Schedule for that report(s).

Schedule Analytics ✕

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:

Frequency:

Starting On:

Settings	Date Range <input type="text" value="This Quarter"/>	Start Date <input type="text" value="04/01/2026"/>	End Date <input type="text" value="06/30/2026"/>	Average Collection Rate <input type="text" value="100%"/>
Overview	<input type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis			
Provider	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis			
Inventory Location	Inventory Location (All Inventory Locations if none are selected) <input type="text"/> <input type="checkbox"/> Current Inventory Analysis by Product <div style="border: 1px solid #add8e6; padding: 5px; margin-top: 10px;">Inventory ignores the date range set above.</div>			
VeriPro	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> EPR by VeriPro Payor <input type="checkbox"/> EPR by Provider			

SCHEDULING ANALYTIC REPORTS

Frequency & Starting On Section:

The email address of the user scheduling the reports is auto populated and cannot be edited. Select the Frequency the reports should be delivered – Daily, Weekly, or Monthly, and the Starting On date.

Note: If you select Monthly, the Starting On date automatically populates to the first of the next full month.

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:

Frequency:	Starting On:
<input type="text" value="Daily"/>	<input type="text" value="12/30/2022"/>

Settings Section:

The Settings section includes the Date Range and Average Collection Rate. The Date Range will dictate the date range of the data on each report. The Average Collection Rate is defaulted to 100% but can be adjusted, and the Total Net Income data will reflect the percentage selected.

Settings	Date Range	Start Date	End Date	Average Collection Rate
	<input type="text" value="Custom Range"/>	<input type="text" value="04/01/2026"/>	<input type="text" value="06/30/2026"/>	<input type="text" value="100%"/>

Overview Section:

The Overview section includes the Net Income by Provider per Product Dispensed (all providers) report and the Product and HCPCS Analysis report to be scheduled.

Overview	<input type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis
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Provider Section:

The Provider section includes the Net Income by Provider per Product Dispensed report and the Product and HCPCS Analysis report to be scheduled. If no providers are selected, the report(s) will show data for All Providers. The provider selection section is multi-select, allowing one or more providers to be selected.

Provider	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis
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SCHEDULING ANALYTIC REPORTS

Provider	<p>Provider (All Providers if none are selected)</p> <div style="border: 1px solid #ccc; padding: 2px;"> Fred Flintstone, MD × </div> <p><input type="checkbox"/> Net Income by Provider per Product Dispensed</p> <p><input type="checkbox"/> Product and HCPCS Analysis</p>
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Inventory Location Section:

The only report available by a specific Inventory Location is the Current Inventory Analysis by Product report. This report does not take date ranges into consideration, so it ignores the date range set within the Settings section. The location selection is multi-select, allowing one or more locations to be selected.

Inventory Location	<p>Inventory Location (All Inventory Locations if none are selected)</p> <div style="border: 1px solid #ccc; height: 20px; width: 100%;"></div> <p><input type="checkbox"/> Current Inventory Analysis by Product</p> <div style="border: 1px solid #00a651; padding: 5px; margin-top: 10px;"> Inventory ignores the date range set above. </div>
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Selected Location(s)

Inventory Location	<p>Inventory Location (All Inventory Locations if none are selected)</p> <div style="border: 1px solid #ccc; padding: 2px;"> DJO Orthopedics × </div> <p><input type="checkbox"/> Current Inventory Analysis by Product</p> <div style="border: 1px solid #00a651; padding: 5px; margin-top: 10px;"> Inventory ignores the date range set above. </div>
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VeriPro Section:

The VeriPro selection allows the EPR by VeriPro Payor report or the EPR by Provider report to be scheduled. The provider selection is multi-select, allowing one or more providers to be selected.

VeriPro	<p>Provider (All Providers if none are selected)</p> <div style="border: 1px solid #ccc; height: 20px; width: 100%;"></div> <p><input type="checkbox"/> EPR by VeriPro Payer</p> <p><input type="checkbox"/> EPR by Provider</p>
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SCHEDULING ANALYTIC REPORTS

Selected Provider(s)

VeriPro

Provider (All Providers if none are selected)

Barbara Bond, MD x

EPR by VeriPro Payer

EPR by Provider

When all parameters, filters, and reports are selected, click the **Add Schedule** button.

Schedule Analytics x

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address: Frequency: Starting On:

Settings	Date Range	Start Date	End Date	Average Collection Rate
	<input type="text" value="Custom Range"/>	<input type="text" value="04/01/2026"/>	<input type="text" value="06/30/2026"/>	<input type="text" value="100%"/>
Overview	<input checked="" type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis			
Provider	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> Net Income by Provider per Product Dispensed <input type="checkbox"/> Product and HCPCS Analysis			
Inventory Location	Inventory Location (All Inventory Locations if none are selected) <input type="text" value="DJO A x"/> <input checked="" type="checkbox"/> Current Inventory Analysis by Product <input type="text" value="Inventory ignores the date range set above."/>			
VeriPro	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> EPR by VeriPro Payor <input checked="" type="checkbox"/> EPR by Provider			

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The Schedule created will show as a card on the Scheduler tab. Any additional Schedules created will be added to the page.

The screenshot shows the 'Scheduler' tab in the application. At the top, there are navigation tabs: 'Overview', 'Provider', 'Inventory', and 'Scheduler' (which is active). Below the tabs, it says 'Displaying 1 analytic schedule' and there is a green 'Add Schedule' button. The main content area is divided into two columns. The left column is titled 'Overview, Inventory, VeriPro' and contains the following information: 'Date Range: Custom Range', 'Avg Collection Rate: 100%', a blue box stating 'Emailed Weekly to: stacey.fowler@enovis.com', and two buttons: 'Edit Schedule' and 'Remove'. The right column is titled 'Summary' and lists the following report sections: 'Overview: Net Income by Provider per Product Dispensed', 'Provider:', 'Inventory: Current Inventory Analysis by Product', and 'VeriPro: EPR by Provider'.

The first section on the Schedule card shows both the set Date Range and set Average Collection Rate. The Edit Schedule button allows you to edit that Schedule to make changes, and the Remove button will completely delete that specific Schedule.

This close-up screenshot highlights the 'Overview, Inventory, VeriPro' section. A red box encloses the 'Date Range: Custom Range' and 'Avg Collection Rate: 100%' text. Another red box encloses the 'Emailed Weekly to: stacey.fowler@enovis.com' text. A third red box encloses the 'Edit Schedule' and 'Remove' buttons.

The Summary section lists all report sections and which reports were selected.

This close-up screenshot highlights the 'Summary' section. A red box encloses the following text: 'Overview: Net Income by Provider per Product Dispensed', 'Provider:', 'Inventory: Current Inventory Analysis by Product', and 'VeriPro: EPR by Provider'.