

Release Notes

July 28, 2025

This deployment may include new features, bug fixes, security enhancements, and data migration related issues. The below list contains all the items that will go to Production on 7/28/25.

[New Feature] Create a new User Role for a non- Admin Clinical User that does not allow a user to Submit a PA to Billing titled Clinical Support Technician

[New Feature] Add an Update Charts button on the filters section of Account Analytics

[VeriPro2] Add a comma to the patient's name in the VeriPro coverages page header

[VeriPro2] Add Contacts detail from outside the status Details section to VP2.0

[Executive Analytics] Add an Update Charts Button on the filters section of Executive Analytics

[Executive Analytics] Limit the number of account assignments a user can have to view Executive Analytics Dashboard

[Bug Fix] Net Income by Provider Classification Chart in both account and executive analytics is using Provider Specialization vs Classification

[Bug Fix] User can click "Record Payment" multiple times in a Direct account