

NEW ENHANCEMENTS NOTICE



Two new enhancements will be released the evening of Wednesday, September 2nd.

Update to Patient Agreement, Billing Submission (if applicable) and ICD-10 tab sorting - All three tabs will automatically sort by Newest to Oldest based on the PA Creation Date. A new drop down has been added to reverse the sort to Oldest to Newest PA Creation Date

The screenshot shows the 'Patient Agreements' interface. At the top, there are tabs for 'Patient Agreements', 'Billing Submission', and 'Missing ICD-10'. A red box highlights the 'Patient Agreements' tab with the text: 'All three tabs will now auto sort by the PA Creation Date and be set to Newest to Oldest'. Another red box highlights the 'Sort by' dropdown menu, which is currently set to 'Newest to Oldest', with the text: 'All three tabs can be toggled from Newest to Oldest - Oldest to Newest using a new drop down menu'. Below the tabs, there is a list of patient agreements. Two entries are visible: 'Green, Bob' and 'Marvin, Barry'. Each entry has a red box around the date '09/01/2020' and the text 'by Cynthia Sever'. To the right of each entry, there is a status indicator '0/0' or '0/1' and a red box around the text 'Incomplete Not Submitted'. At the bottom right, there is a red box around the text 'ID 592264 MRN DOB 1961-03-03' and a green checkmark.

Update to the PA page Signature section - Separating the Patient and Providers signing actions into two distinct sections, adding the Billing Requirements progress and adding links to the Main Dashboard, PA Tab and Create a new Patient Agreement. No changes to how Patient or Provider Signatures are captured have been made with this update

The screenshot shows the 'PA page Signature' section. It is divided into two main areas: 'Billing Requirements' and 'Signatures'. The 'Billing Requirements' section on the left has a progress bar and a list of requirements: 'Missing 4 Billing Requirements', 'ICD-10 Codes Attached', 'Product Added', 'Payment Method Added', 'Patient Signed', and 'Provider Signed'. The 'Signatures' section on the right has two distinct areas: 'Patient Signature' and 'Provider Signature'. Each area has a red box around the text 'Add Signature' and a green checkmark. Below the 'Signatures' section, there is a red box around the text 'Not Signed'. At the bottom, there is a red box around the text 'Attachments' and 'Notes'. At the very bottom, there is a red box around the text 'Finished?' and three buttons: 'Dashboard', 'PA List', and 'Create New PA'.