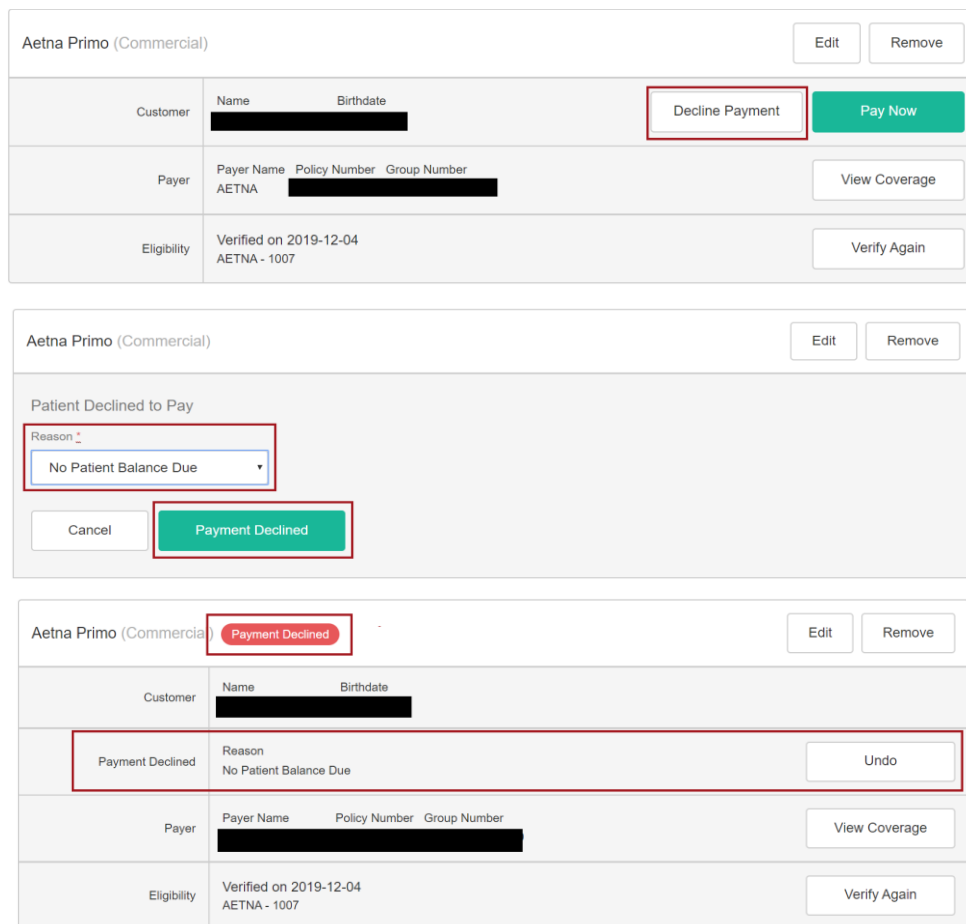


Release Notes

December 4, 2019

This deployment may include new features, bug fixes, security enhancements, and data migration related issues. The below list contains all the items that will go to Production on 12.4.19.

[VeriPro] Add a Decline Payment option after VeriPro verification to allow users to log why payment was not recorded or captured



The first screenshot shows the 'Aetna Primo (Commercial)' patient record. It includes fields for Customer (Name, Birthdate), Payer (Payer Name, Policy Number, Group Number), and Eligibility (Verified on 2019-12-04, AETNA - 1007). A red box highlights the 'Decline Payment' button, and a green box highlights the 'Pay Now' button.

The second screenshot shows the 'Patient Declined to Pay' modal. It has a 'Reason' dropdown menu with 'No Patient Balance Due' selected. Below the dropdown are 'Cancel' and 'Payment Declined' buttons. A red box highlights the 'Payment Declined' button.

The third screenshot shows the patient record after the payment has been declined. A red box highlights the 'Payment Declined' status and the 'Reason' dropdown, which now shows 'No Patient Balance Due'. An 'Undo' button is also visible next to the reason.

[VeriPro Report] Add the Payment Declined Reason to the VeriPro report if a Decline Reason was selected

[Business Enhancement] Update the wording in the Activity tab after the last item is checked in on a Restock to 'Check in completed on yyyy-mm-dd'

[Business Enhancement] Users should see an immediate error message alerting them to 'upload a correct file type' after clicking Attach Script if an attached document does not fit the prescription requirements

[Business Enhancement] Update the Inventory Locations page header to show all Active Inventory Locations

[Business Enhancement] After filtering the Restocks page to a specific Vendor the back button should maintain the filter

Release Notes Continued

December 4, 2019

- [Business Enhancement]** Update the footers on all PDF document packages to be more clear
- [Reports]** Add the User who completed an inventory transfer to the Inventory Transfer report
- [Reports]** Add Tertiary Payor to the Billing Summary and Incomplete PA reports
- [Operational Enhancement]** Add new API endpoint to return patient agreement package
- [Operational Enhancement]** Add external_id to the billing JSON
- [Operational Enhancement]** Capitalize the 'P' in VeriPro on reports dropdown and header page
- [Operational Enhancement]** Add more fields to the DataExportPatientAgreementSerializer
- [Future Functionality]** Add ability for an inventory count to expire so it can't be applied
- [Future Functionality]** Store the user who applies an inventory adjustment
- [Future Functionality]** Add the ability for External Provider to see the MotionIQ tab on dashboard
- [Bug Fix]** Manually added payors are not saving to patient record
- [Chore]** Add medicare payment methods to the charges generate receipt rake task