

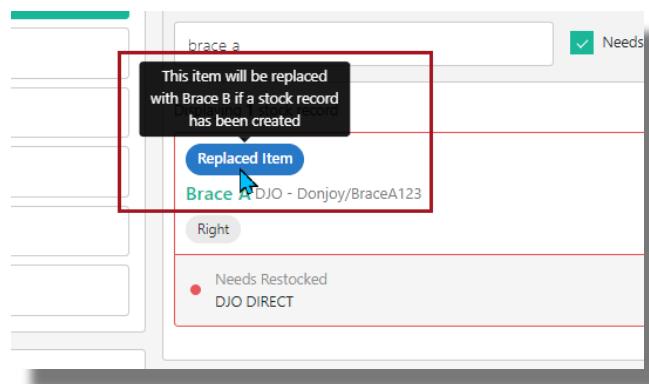
MANAGING REPLACEMENT ITEMS

A new feature called Replacement Items was built to accommodate the need to use up one product and order another product in its place. This feature could be used for any of the following use cases: a product is no longer being manufactured and a new product needs to be ordered to replace it, a product is being phased out by a specific provider to be replaced with a new product, or long-term backorders. The key to this feature is the Par Level being automatically updated when a Restock is created so it doesn't have to be manually modified on each the products. The Customer Success team will be automatically adding the replacement item into MotionMD accounts when directed to by OfficeCare Logistics or a request to set up a replacement item can be submitted via a Help Ticket by an RSM, FSR or Rep.

Standard Product Replacements

Once the Replacement Item product has been linked to the product being replaced, any time the product being replaced (Brace A) is dispensed the system will automatically recommend a restock for the Replacement Item (Brace B).

When viewing Brace A on the Stock by Item tab in the Inventory Location, a blue pill labeled Replaced Item is visible indicating it will be replaced by a different item. Hovering or clicking on the pill shows a tooltip *This item will be replaced with Brace B if a stock record has been created*.



After dispensing Brace A to the patient, the On-hand decremented and the Quantity Needed is now 1. The Par Level stays static at 10.

A screenshot of the MotionMD software interface showing the 'Stock by Item' tab for the location 'Sports Orthopedic & Spine - Carlsbad'. The sidebar on the left shows 'Active' status and a list of items: 'Restock 5 Items', 'Manual Restock', 'View All Restocks', 'View/Add Usage', 'Inventory Counts', and 'Download Stock'. The main area displays a table for 'Brace A DJO - Donjoy/BraceA123'. The table includes columns for UoM (EA), PAR (10), On Hand (9 of 10), Outstanding (0), and Qty Needed (1). A red box highlights the 'Replaced Item' label and the 'Qty Needed' column.

MANAGING REPLACEMENT ITEMS

Standard Product Replacements (Continued)

Clicking the Restock X button opens the Restock Form where Brace B is now visible. A blue pill labeled Replacement Item indicates it is replacing another product.

Restock From Order

All products should be ordered directly from a vendor.

DJO Global - DJO DIRECT Remove Vendor Site

Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Quantity Needed (UoM)	Order Quantity (UoM)	Unit Price	Ext Price
Replacement Item Brace B DJO - DonJoy	BraceB456	EA (1 Stocking Units)	1	1	1	0.00	0.00
<input type="text" value="SKU or Name..."/> Q Total Price: 0.00 Free Shipping Threshold: \$250.00 \$250.00 Until Free Shipping							
<input type="button" value="Select Vendor Site"/> x <input type="button" value="Add Vendor Site"/>		<input type="button" value="Cancel"/> <input style="background-color: #009640; color: white; border: 1px solid #009640; padding: 2px; border-radius: 5px;" type="button" value="Create 1 Restock"/>					

Hovering over or clicking the blue Replacement Item pill shows a tooltip reading *Brace B is replacing 1 unit of Brace A*. The On-hand + Outstanding Quantity bar has been removed and an informational tooltip reads *Brace B is replacing 1 unit of Brace A*.

DJO Global - DJO DIRECT Remove Vendor Site

Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Quantity Needed (UoM)	Order Quantity (UoM)	Unit Price	Ext Price
Replacement Item Brace B is replacing 1 units of Brace A Brace B DJO - DonJoy	BraceB456	EA (1 Stocking Units)	Brace B is replacing 1 units of Brace A	1	1	0.00	0.00
<input type="text" value="SKU or Name..."/> Q							

Click the Create 1 Restock button to create the restock order.

Restock From Order

All products should be ordered directly from a vendor.

DJO Global - DJO DIRECT Remove Vendor Site

Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Quantity Needed (UoM)	Order Quantity (UoM)	Unit Price	Ext Price
Replacement Item Brace B DJO - DonJoy	BraceB456	EA (1 Stocking Units)	1	1	1	0.00	0.00
<input type="text" value="SKU or Name..."/> Q Total Price: 0.00 Free Shipping Threshold: \$250.00 \$250.00 Until Free Shipping							
<input type="button" value="Select Vendor Site"/> x <input type="button" value="Add Vendor Site"/>		<input type="button" value="Cancel"/> <input style="background-color: #009640; color: white; border: 1px solid #009640; padding: 2px; border-radius: 5px;" type="button" value="Create 1 Restock"/>					

MANAGING REPLACEMENT ITEMS

Standard Product Replacements (Continued)

As soon as the Replacement Item is on a Created restock the Par Levels of both items are automatically adjusted depending on the value of the Quantity Needed.

In the example below, a quantity of 1 was needed of Brace B to replace Brace A. Upon Creation of the Restock, the Par Level of Brace A decreased by 1 and the Par Level of Brace B increased by 1. This functionality makes it so no suggested restocks for Brace A will show until the On-hand level drops below the new Par Level of 9. And increasing Brace B's Par Level will allow the value to continue to increase as Brace A's decreases. Comparing the two products you will always see the Par Levels adding up to the Par Level originally set on the product being replaced.

Stock by Item		Incomplete Restocks					
Search:		<input type="checkbox"/> Needs Restock		<input type="button" value="Reset"/>			
Displaying all 4 stock records							
Replaced Item							
Brace A	DJO - Donjoy/BraceA123	UoM EA	PAR 9	On Hand 9 of 9	Outstanding 0	Qty Needed 0	
Right							
DJO DIRECT				<input type="button" value="Add to Transfer"/>		<input type="button" value="Actions ▾"/>	
Brace B	DJO - Donjoy/BraceB456	UoM EA	PAR 1	On Hand 0 of 1	Outstanding 1	Qty Needed 0	
DJO DIRECT							
<input type="checkbox"/> Nothing to Transfer				<input type="button" value="Actions ▾"/>			

The Check In process for replacement items works the same as any other product.

Check In 74265
Vendor DJO DIRECT

Restock for Sports Orthopedic & Spine - Carlsbad

Search/Scan Item
Set All to Max

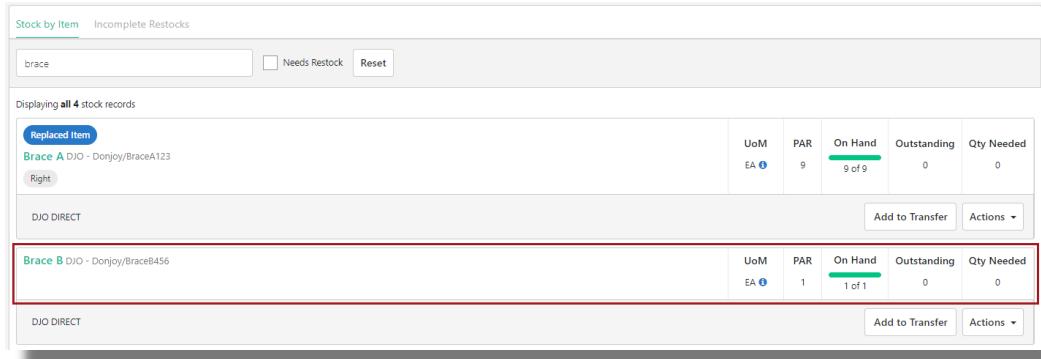
Sports Orthopedic & Spine - Carlsbad 1 Item							
Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Previously Checked In (UoM)	Previously Cancelled (UoM)	Quantity Open (UoM)	Quantity to Check In (UoM)
Brace B DJO - Ossiply	BraceB456	EA (1 Stocking Units)	<div style="width: 100px; background-color: #0070C0; height: 10px; margin-bottom: 5px;"></div> 1 of 1	0	0	1	<input type="text" value="1"/> EA Max: 1

Cancel
Check In

MANAGING REPLACEMENT ITEMS

Standard Product Replacements (Continued)

The replacement item (Brace B) stock record is updated to show the 1 item checked in is now on-hand.



Stock by Item Incomplete Restocks

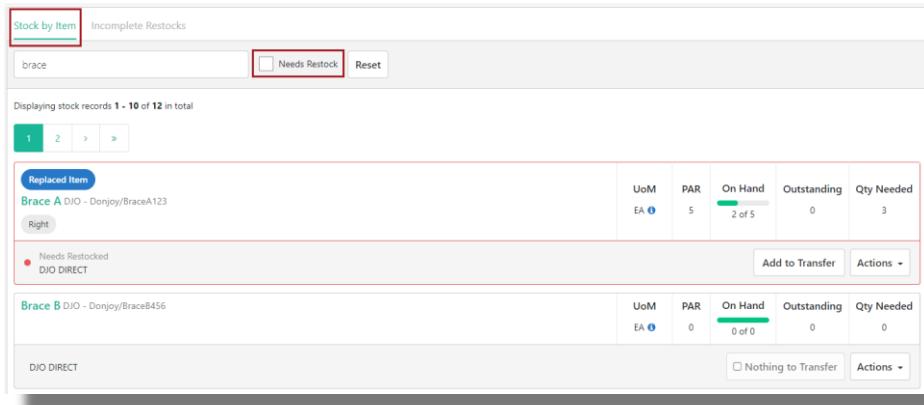
Displaying all 4 stock records

Replaced Item	UoM	PAR	On Hand	Outstanding	Qty Needed
Brace A DJO - Donjoy/BraceA123	EA 1	9	9 of 9	0	0
Brace B DJO - Donjoy/BraceB456	EA 1	1	1 of 1	0	0
DJO DIRECT				Add to Transfer	Actions ▾

Special Considerations

Visibility of the Replacement Item

The replacement item for Brace A, Brace B in this example, will not show on the Stock by Item tab under Needs Restock. The only time the replacement item, Brace B, becomes visible is when it has a Quantity Needed value.

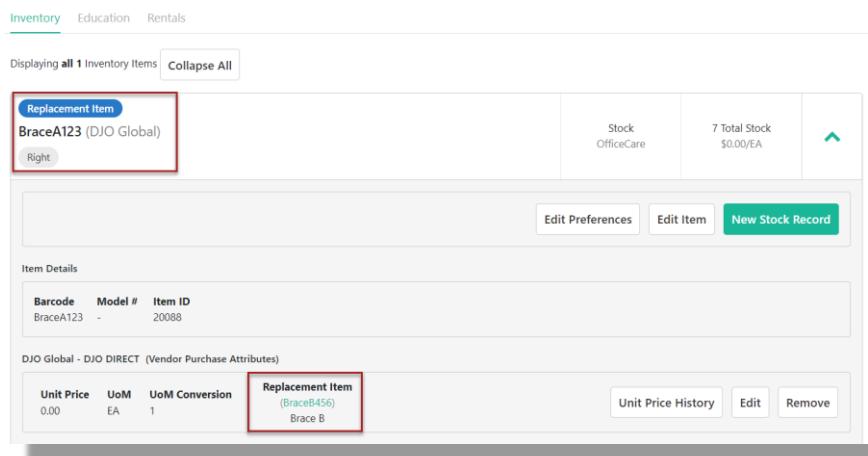


Stock by Item Incomplete Restocks

Displaying stock records 1 - 10 of 12 in total

Replaced Item	UoM	PAR	On Hand	Outstanding	Qty Needed
Brace A DJO - Donjoy/BraceA123	EA 1	5	2 of 5	0	3
Brace B DJO - Donjoy/BraceB456	EA 1	0	0 of 0	0	0
DJO DIRECT				Add to Transfer	Actions ▾

From the Product page, the product being replaced will show a Replacement pill above the Item/SKU and the replacement item SKU and name appear on the Vendor Purchase Attribute line. Clicking on the replacement item will take you to the product's show page with that item expanded.



Inventory Education Rentals

Displaying all 1 Inventory Items Collapse All

Barcode	Model #	Item ID
BraceA123	-	20088

Stock OfficeCare 7 Total Stock \$0.00/EA

Item Details

Barcode Model # Item ID

DJO Global - DJO DIRECT (Vendor Purchase Attributes)

Unit Price	UoM	UoM Conversion	Replacement Item
0.00	EA	1	(BraceB456) Brace B

Edit Preferences Edit Item New Stock Record

Unit Price History Edit Remove

MANAGING REPLACEMENT ITEMS

Phase Out or Obsolete Replacement Items

The Phase Out and Obsolete pills will still be visible on the Restock Form if the replacement product has been flagged with either status.

DJO Global - DJO DIRECT							Remove Vendor Site
Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Quantity Needed (UoM)	Order Quantity (UoM)	Unit Price	Ext Price
<div style="border: 1px solid red; padding: 2px;"> Replacement Item Phase Out Brace B DJO - Donjoy </div>	BraceB456	EA (1 Stocking Units)	1	3	3	0.00	0.00

Cancelling Restocks

If a Created restock needs to be cancelled, and it includes a replacement item, the cancellation will work as expected. However, the replacement item, Brace B, will show the Quantity Needed value on the next Restock generated. In this example, Brace B on Restock 74284 is being cancelled.

Stock by Item	Incomplete Restocks
<input type="text" value="Search by Restock Number"/> <input type="button" value="All"/> <input type="button" value="Reset"/>	
Displaying 1 restock	
<div style="border: 1px solid red; padding: 2px;"> 74284 DJO Global - DJO DIRECT Created on 07/13/2023 at 10:39 AM </div>	<input type="button" value="Edit"/> <input type="button" value="Place Order"/> <input style="border: 2px solid red; border-radius: 5px; padding: 2px;" type="button" value="Cancel Restock"/>
<input type="button" value="Print"/> <input type="button" value="Add Note"/> <input type="button" value="Add Attachment"/>	<input style="border: 2px solid red; border-radius: 5px; padding: 2px;" type="button" value="Cancel Restock"/>
Description	Item # UoM Ordered Cancelled Checked In
Brace B DJO - Donjoy	BraceB456 EA 1 EA = 1 Stocking Units 3 0 0 of 3

After Restock 74284 is cancelled, the Quantity Needed shows up under Brace B instead of Brace A. Clicking the Restock X button will show Brace B, but not as a replacement item. This happens because the Par Levels were adjusted as soon as the Restock was created.

Replaced Item	UoM	PAR	On Hand	Outstanding	Qty Needed
Brace A DJO - Donjoy/BraceA123 Right	EA 1	2	2 of 2	0	0
DJO DIRECT				<input type="button" value="Add to Transfer"/>	<input type="button" value="Actions ▾"/>
Brace B DJO - Donjoy/BraceB456 Needs Restocked DJO DIRECT	EA 1	3	0 of 3	0	3
				<input type="checkbox"/> Nothing to Transfer	<input type="button" value="Actions ▾"/>

MANAGING REPLACEMENT ITEMS

Product Being Replaced and Replacement Item Need Restocked

If both products in the replacement process need restocked, complete the Restock process as usual. In this example both Brace A & Brace B need 1 item restocked.

Replaced Item	UoM	PAR	On Hand	Outstanding	Qty Needed
Brace A DJO - Donjoy/BraceA123	EA 	5	 4 of 5	0	1
Right • Needs Restocked DJO DIRECT <div style="float: right;"> Add to Transfer Actions ▾ </div>					
Brace B DJO - Donjoy/BraceB456	EA 	5	 4 of 5	0	1
• Needs Restocked DJO DIRECT <div style="float: right;"> Add to Transfer Actions ▾ </div>					

Upon clicking the Restock button, both line items appear on the Restock Form. Proceed by Creating the restock.

Restock From Order

All products should be ordered directly from a vendor.							
DJO Global - DJO DIRECT Remove Vendor Site							
Product	Item #	UoM	On Hand + Outstanding (Stocking Units)	Quantity Needed (UoM)	Order Quantity (UoM)	Unit Price	Ext Price
Brace A DJO - Donjoy/BraceA123	BraceB456	EA (1 Stocking Units)	1	1	1	0.00	0.00
Brace B DJO - Donjoy	BraceB456	EA (1 Stocking Units)	 4 of 5	1	1	0.00	0.00

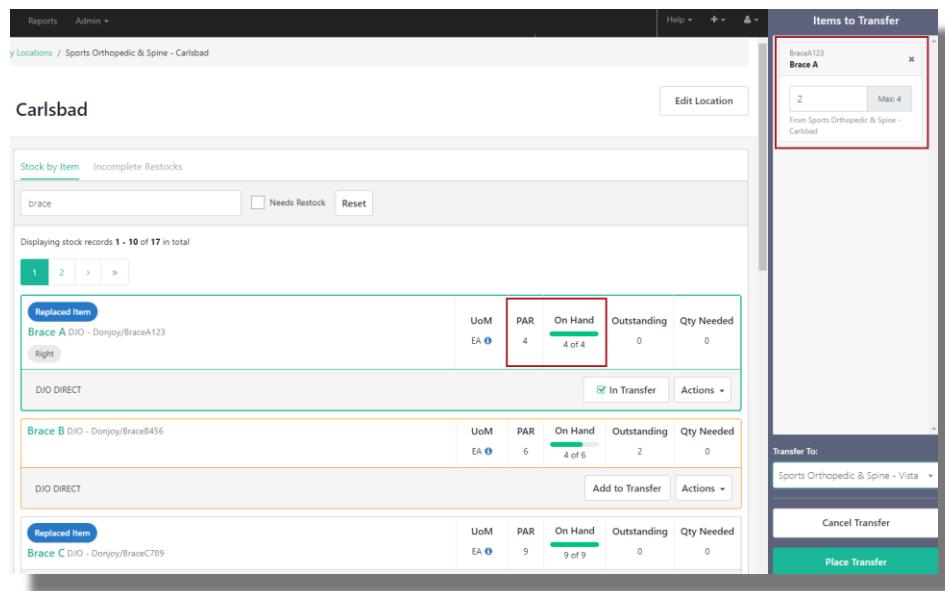
Upon creation, both line items are combined into one for transmission to Oracle.

74285 DJO Global - DJO DIRECT Created on 07/13/2023 at 10:55 AM					
Edit Place Order Cancel Restock					
Description	Item #	UoM	Ordered	Cancelled	Checked In
Brace B DJO - Donjoy	BraceB456	EA 1 EA = 1 Stocking Units	2	0	 0 of 2

MANAGING REPLACEMENT ITEMS

Inventory Transfers

If products being replaced are added to an Inventory Transfer, the Par Level will not automatically adjust. In this example, a quantity of 2 of 4 of Brace A are being transferred.



Stock by Item Incomplete Restocks

brace Needs Restock

Displaying stock records 1 - 10 of 17 in total

1	2	>	>>		
Replaced Item Brace A D/O - Donjoy/BraceA123 <input type="button" value="Right"/>	UoM EA	PAR 4	On Hand 4 of 4	Outstanding 0	Qty Needed 0
D/O DIRECT			<input checked="" type="checkbox"/> In Transfer	<input type="button" value="Actions"/>	
Brace B D/O - Donjoy/BraceB456 <input type="button" value="D/O DIRECT"/>	UoM EA	PAR 6	On Hand 4 of 6	Outstanding 2	Qty Needed 0
			<input type="button" value="Add to Transfer"/>	<input type="button" value="Actions"/>	
Replaced Item Brace C D/O - Donjoy/BraceC789 <input type="button" value="Right"/>	UoM EA	PAR 9	On Hand 9 of 9	Outstanding 0	Qty Needed 0

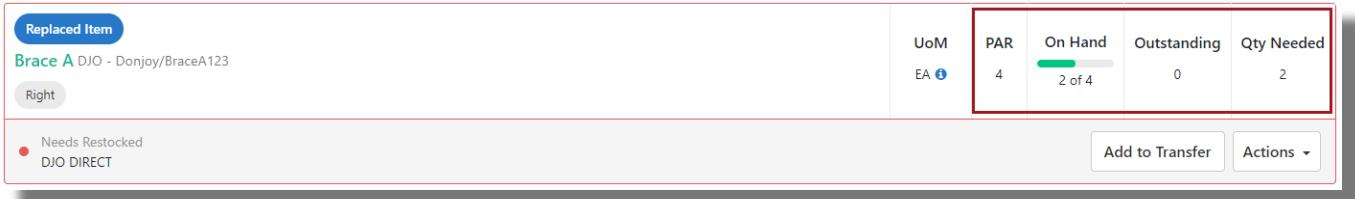
Items to Transfer

BraceA123
Brace A

2 Max: 4
From Sports Orthopedic & Spine - Carlsbad

Transfer To:
Sports Orthopedic & Spine - Vista

After the transfer, Brace A's on-hand decreases by 2 and is suggesting a restock of 2, because the Par Level did not decrease upon transfer. If these 2 items do not need to be replaced with Brace B, then the Par Level of Brace A needs to be decreased by the quantity transferred.



Replaced Item Brace A D/O - Donjoy/BraceA123 <input type="button" value="Right"/>	UoM EA	PAR 4	On Hand 2 of 4	Outstanding 0	Qty Needed 2
● Needs Restocked D/O DIRECT			<input type="button" value="Add to Transfer"/>	<input type="button" value="Actions"/>	