



Release Notes

September 25, 2023

This deployment may include new features, bug fixes, security enhancements, and data migration related issues. The below list contains all the items that will go to Production on 9/25/2023.

[Business Enhancement] Add "Link Existing User" and "Edit SM Account" links on the Account Settings page of an account for SA

[Business Enhancement] Add a track on the Protocol Activity page to show Provider has Approved protocol

[Business Enhancement] Update UI to Link an Existing External Provider to an additional provider profile

[Business Enhancement] Auto Capitalize the Card Holder First and Last name when running a Credit Card

[Business Enhancement] Add a new field to the Vendor site titled "Copy of PO Email Address", add to serializer and change 4 field names

[Business Enhancement] Update the Stock Record Adjustments page to display as a modal

[Business Enhancement] MotionMD Patient Agreement Saved Search

[Business Enhancement] Do not allow an External Provider to be unlinked from the Provider record in the original account they are linked to

[Business Enhancement] Add an OC Sales Price Mass Upload option in SM

[Business Enhancement] On Add Product Lookup modal on Protocols page, only allow search to display products with a stock record

[Business Enhancement] On the Account Preferences modal, if there is only one Billing Channel available to select, then default the drop-down to that billing channel

[Business Enhancement] Show Early Warnings enabled on Account Settings page

[Business Enhancement] In the Link Existing User search, omit users already linked to the account

[Business Enhancement] Allow user to update Par Level only in Stock Record Mass Upload

[Business Enhancement] Record Par Level edits via the Stock Record mass upload as par level adjustments so I have a full history

[Bug] Edit button breaks on Scheduler in Analytics tab

[Buq] Units dispensed on Payment Method Breakdown in Analytics are not showing correct analytics

[Bug] Inventory Location show page on iPhone portrait view unable to be viewed

[Buq] Duplicate products on a protocol are not populated on a PA

[Bug] Stock Adjustment History report is no longer visible for users with only the Inventory Admin Role assigned

[Bug] Edit Button missing from Sizing under Education tab on Product page

[Bug] Trailing 12 Months filter on Reports tab is showing 12 Months +1 Day

[Bug] Daily Inventory Transfer Report not transmitting to OC Logistics

[Chore] Print out the list of files for each working in CircleCl

[Chore] Upgrade web-console gem to fix dev errors