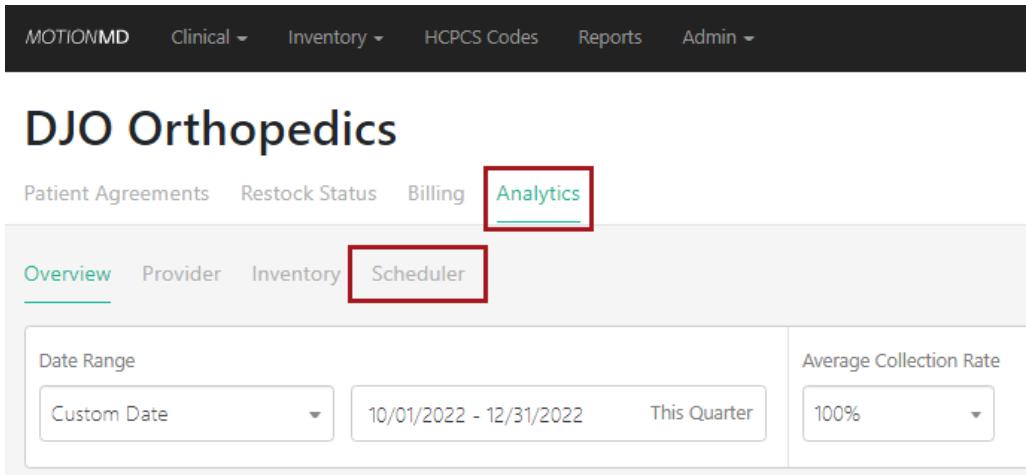


A new feature has been added to the Analytics tab called **Scheduler** which will allow a set of the CSV reports to be scheduled and sent to the Users email inbox. The reports are generated and sent nightly and will be received on the Starting On date if it's in the future. This feature is only available to Pro Tier customers.

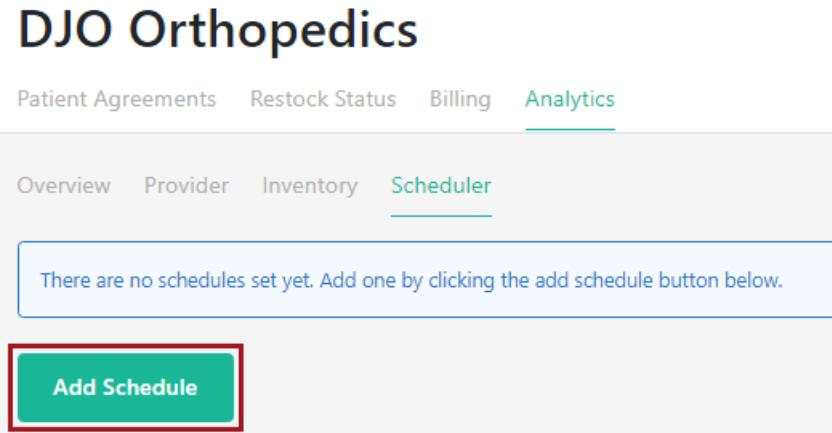
To create a Scheduled Analytics report:

Navigate to the Analytics tab on the main dashboard and click into the Scheduler tab.



The screenshot shows the DJO Orthopedics main dashboard. At the top, there is a navigation bar with links: MOTIONMD, Clinical, Inventory, HCPCS Codes, Reports, and Admin. Below the navigation bar, the page title is "DJO Orthopedics". Under the title, there is a horizontal menu with four items: Patient Agreements, Restock Status, Billing, and Analytics. The "Analytics" item is underlined, indicating it is the active tab. Below this menu, there is another horizontal menu with four items: Overview, Provider, Inventory, and Scheduler. The "Scheduler" item is highlighted with a red box. At the bottom of the dashboard, there is a section for "Date Range" with a "Custom Date" dropdown set to "10/01/2022 - 12/31/2022", a "This Quarter" button, and an "Average Collection Rate" dropdown set to "100%".

Click the Add Schedule button.



The screenshot shows the DJO Orthopedics Analytics page with the Scheduler tab selected. The page title is "DJO Orthopedics". Below the title, there is a horizontal menu with four items: Patient Agreements, Restock Status, Billing, and Analytics. The "Analytics" item is underlined, indicating it is the active tab. Below this menu, there is another horizontal menu with four items: Overview, Provider, Inventory, and Scheduler. The "Scheduler" item is highlighted with a red box. In the center of the page, there is a message: "There are no schedules set yet. Add one by clicking the add schedule button below." Below this message, there is a large green button with the text "Add Schedule" in white, which is highlighted with a red box.

A modal will open presenting all the parameters, filter and reports that can be scheduled.

All reports selected within the modal will be emailed in one email to the User's email address. Any filters set will be applied to all reports except for the Inventory reports. See the Inventory Location section for further details. If you would like a report(s) to have different filters set, create a separate Schedule for that report(s).

Schedule Analytics

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:	Frequency:	Starting On:
<input type="text" value="Cynthia.Sever@enovis.com"/>	<input type="button" value="Daily"/>	<input type="button" value="12/30/2022"/>

Settings	Date Range	Average Collection Rate
	<input type="button" value="Custom Date"/> 10/01/2022 - 12/31/2022 <input type="button" value="This Quarter"/>	<input type="button" value="100%"/>
Overview	<input type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis	
Provider	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis	
Inventory Location	Inventory Location (All Inventory Locations if none are selected) <input type="text"/> <input type="checkbox"/> Current Inventory Analysis by Product <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;">Inventory ignores the date range set above.</div>	
VeriPro	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> EPR by VeriPro Payer <input type="checkbox"/> EPR by Provider	

Frequency & Starting On Section:

The email address of the user scheduling the reports is auto populated and cannot be edited. Select the Frequency the reports should be delivered – Daily, Weekly or Monthly. Select the Starting On date. Note, if you select Monthly the Starting On date automatically populates to the first of the next full month.

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:	Frequency:	Starting On:
Cynthia.Sever@enovis.com	Daily	12/30/2022

Settings Section:

Within the Settings section the Date Range can be set and will dictate the date range of the data on each report. The Average Collection Rate is defaulted to 100% but can be adjusted and the Total Net Income data will reflect the percentage selected.

Settings	Date Range	Average Collection Rate
	Custom Date 10/01/2022 - 12/31/2022 This Quarter	100%

Overview Section:

The Overview section includes the Net Income by Provider (all providers) and Product and HCPCS Analysis report to be scheduled.

Overview	<input type="checkbox"/> Net Income by Provider
	<input type="checkbox"/> Product and HCPCS Analysis

SCHEDULING ANALYTIC REPORTS

Provider Section:

The Provider section includes the Net Income by Provider and Product and HCPCS Analysis reports. If no providers are selected the reports will show data for All Providers. The provider selection section is multi-select allowing one or more providers to be selected.

Provider	<p>Provider (All Providers if none are selected)</p> <div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;"></div> <p><input type="checkbox"/> Net Income by Provider</p> <p><input type="checkbox"/> Product and HCPCS Analysis</p>
Provider	<p>Provider (All Providers if none are selected)</p> <div style="border: 2px solid #007bff; border-radius: 15px; padding: 5px; margin-bottom: 10px; background-color: #e6f2ff;">Barbara Bond, MD ×</div> <p><input type="checkbox"/> Net Income by Provider</p> <p><input type="checkbox"/> Product and HCPCS Analysis</p>

Inventory Location Section:

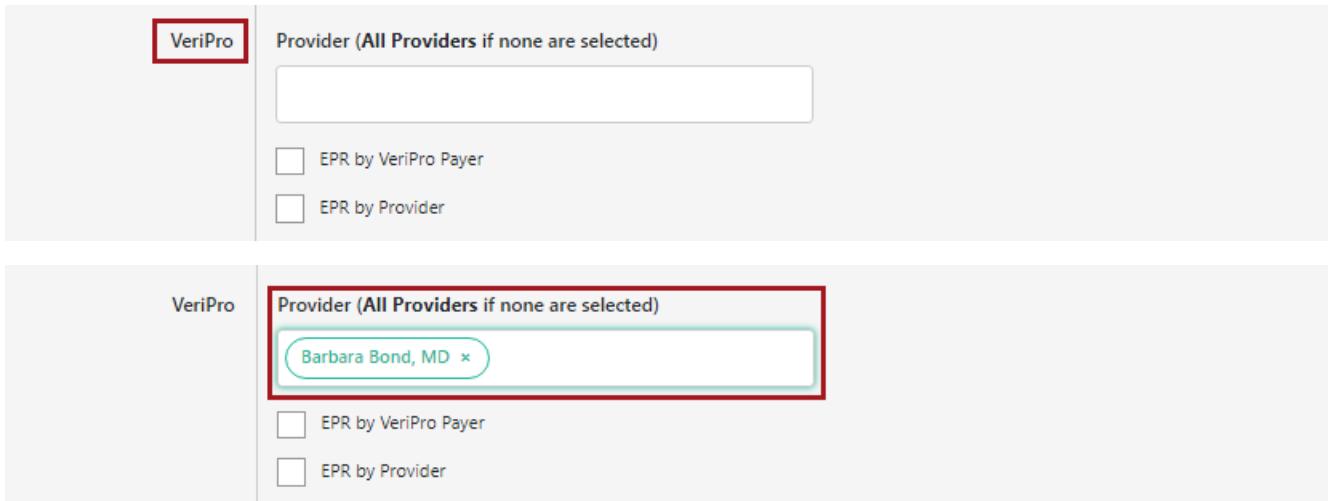
The only report available by a specific Inventory Location is the Current Inventory Analysis by Product report. Since this report does not take date ranges into consideration, it ignores the date range set within the Settings section. The location selection is multi-select allowing one or more locations to be selected.

Inventory Location	<p>Inventory Location (All Inventory Locations if none are selected)</p> <div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;"></div> <p><input type="checkbox"/> Current Inventory Analysis by Product</p> <div style="border: 2px solid #007bff; border-radius: 15px; padding: 5px; margin-bottom: 10px; background-color: #e6f2ff;">Inventory ignores the date range set above.</div>
Inventory Location	<p>Inventory Location (All Inventory Locations if none are selected)</p> <div style="border: 2px solid #007bff; border-radius: 15px; padding: 5px; margin-bottom: 10px; background-color: #e6f2ff;">DJO Orthopedics ×</div> <p><input type="checkbox"/> Current Inventory Analysis by Product</p> <div style="border: 2px solid #007bff; border-radius: 15px; padding: 5px; margin-bottom: 10px; background-color: #e6f2ff;">Inventory ignores the date range set above.</div>

SCHEDULING ANALYTIC REPORTS

VeriPro Section:

The VeriPro selection allows the EPR by VeriPro Payer or EPR by Provider report to be scheduled. The provider selection is multi-select and one or more providers can be selected.



VeriPro

Provider (All Providers if none are selected)

EPR by VeriPro Payer

EPR by Provider

VeriPro

Provider (All Providers if none are selected)

Barbara Bond, MD ×

EPR by VeriPro Payer

EPR by Provider

When all parameters, filters and reports are selected click the **Add Schedule** button.

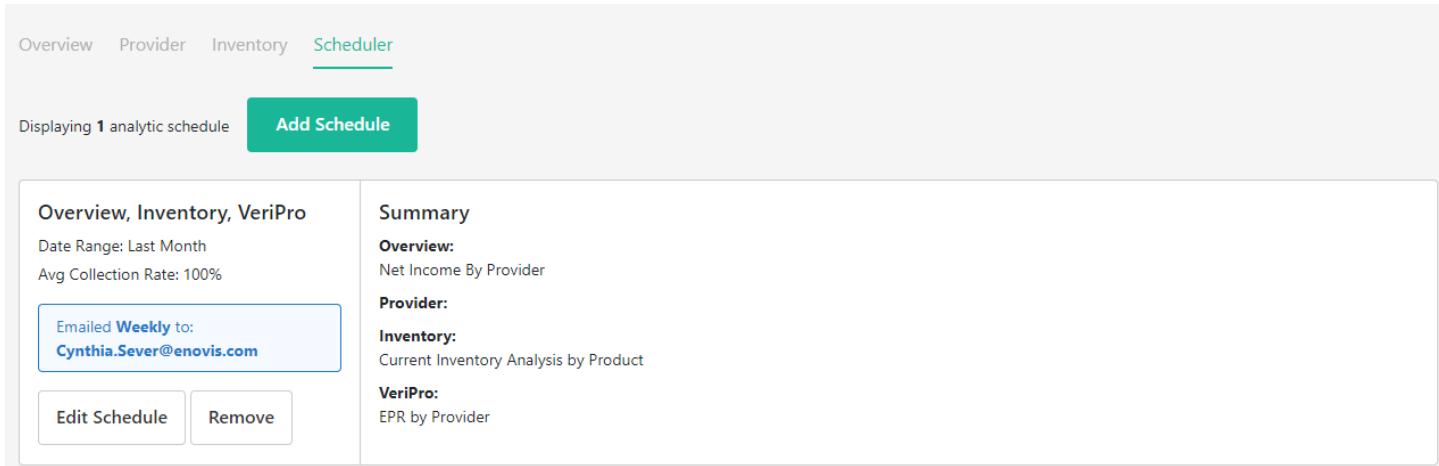
Schedule Analytics x

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address: Frequency: Starting On:

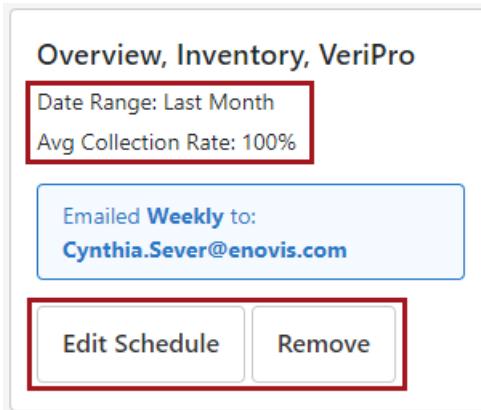
Settings	Date Range	Average Collection Rate
	Custom Date <input type="button" value="12/01/2022 - 12/31/2022"/> <input type="button" value="Last Month"/>	100% <input type="button"/>
Overview	<input checked="" type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis	
Provider	Provider (All Providers if none are selected) <input type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis	
Inventory Location	Inventory Location (All Inventory Locations if none are selected) DJO Podiatry × <input checked="" type="checkbox"/> Current Inventory Analysis by Product Inventory ignores the date range set above.	
VeriPro	Provider (All Providers if none are selected) <input type="checkbox"/> EPR by VeriPro Payer <input checked="" type="checkbox"/> EPR by Provider	

The Schedule created will show as a card on the Scheduler tab. Any additional Schedules created will be added to the page.



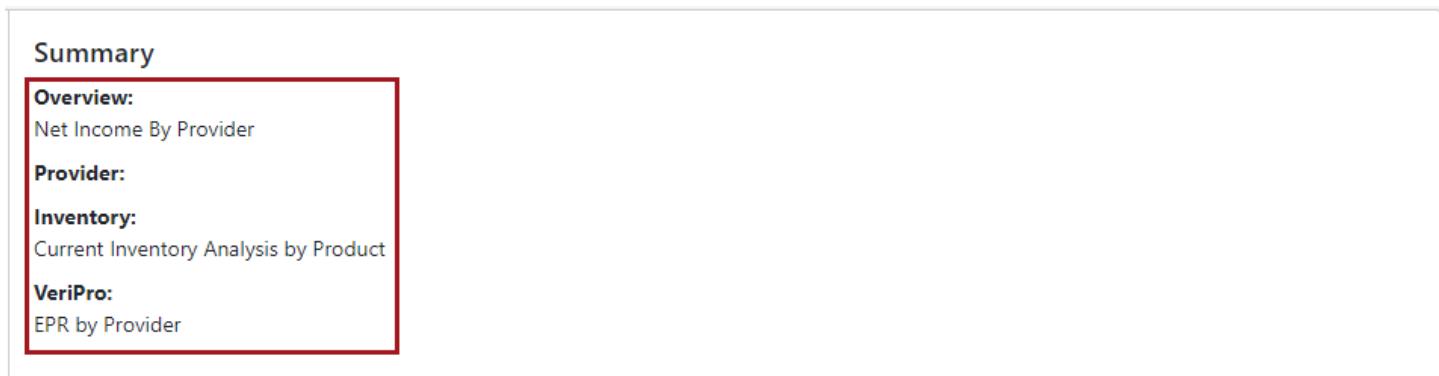
The screenshot shows the 'Scheduler' tab selected in the top navigation bar. A card for an 'Overview, Inventory, VeriPro' schedule is displayed. The card includes a summary section with 'Overview', 'Provider', 'Inventory', and 'VeriPro' details, and a section for 'Emailed Weekly to' with an email address. Buttons for 'Edit Schedule' and 'Remove' are at the bottom.

The first section on the Schedule card shows the set Date Range and Average Collection Rate set. The Edit Schedule button allows you to edit that Schedule to make changes and the Remove button will completely delete that specific Schedule.



The card for 'Overview, Inventory, VeriPro' has the 'Date Range: Last Month' and 'Avg Collection Rate: 100%' sections highlighted with a red border. The 'Edit Schedule' and 'Remove' buttons at the bottom are also highlighted with a red border.

The Summary section lists all report sections and which reports were selected.



The 'Summary' section of the card lists the selected report sections: 'Overview', 'Provider', 'Inventory', and 'VeriPro'. Each section is enclosed in a red box.