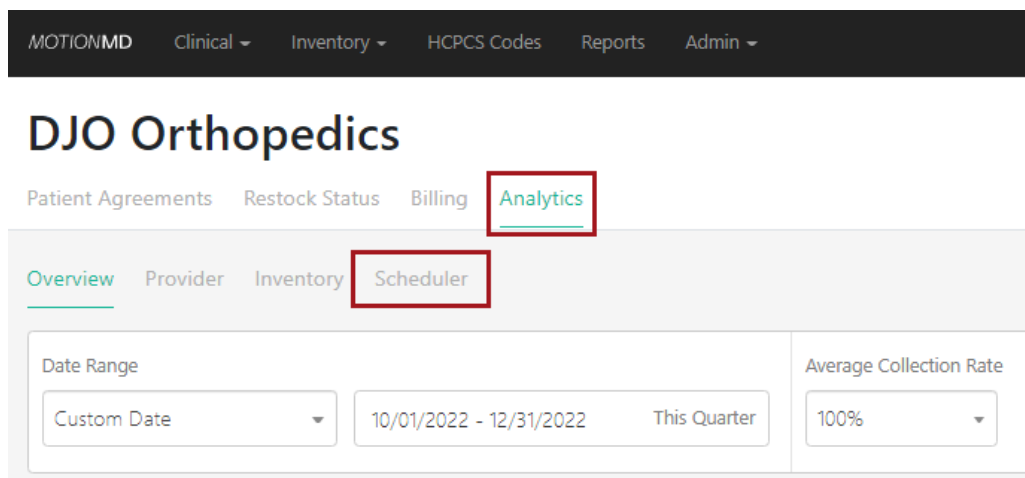


A new feature has been added to the Analytics tab called **Scheduler** which will allow a set of the CSV reports to be scheduled and sent to the Users email inbox. The reports are generated and sent nightly and will be received on the Starting On date if it's in the future. This feature is only available to Pro Tier customers.

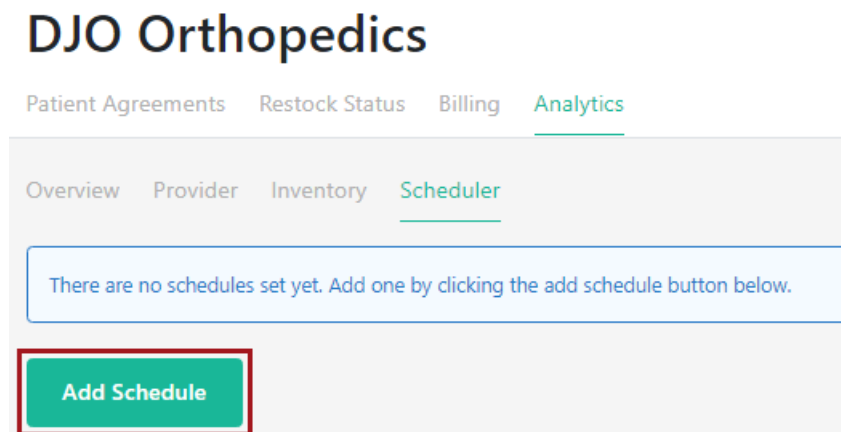
### To create a Scheduled Analytics report:

Navigate to the Analytics tab on the main dashboard and click into the Scheduler tab.



The screenshot shows the top navigation bar with 'MOTIONMD', 'Clinical', 'Inventory', 'HCPCS Codes', 'Reports', and 'Admin'. Below this is the 'DJO Orthopedics' header. The main navigation tabs are 'Patient Agreements', 'Restock Status', 'Billing', and 'Analytics' (highlighted with a red box). Under 'Analytics', there are sub-tabs: 'Overview', 'Provider', 'Inventory', and 'Scheduler' (highlighted with a red box). The 'Scheduler' sub-tab contains a 'Date Range' section with a 'Custom Date' dropdown, a date range '10/01/2022 - 12/31/2022', and a 'This Quarter' button. To the right is an 'Average Collection Rate' section with a '100%' dropdown.

Click the Add Schedule button.



The screenshot shows the 'DJO Orthopedics' header and the 'Analytics' tab (highlighted with a red box). Under 'Analytics', the 'Scheduler' sub-tab is selected and highlighted with a red box. A message box states: 'There are no schedules set yet. Add one by clicking the add schedule button below.' Below this message is a green 'Add Schedule' button, which is highlighted with a red box.

## SCHEDULING ANALYTIC REPORTS

A modal will open presenting all the parameters, filter and reports that can be scheduled.

All reports selected within the modal will be emailed in one email to the User's email address. Any filters set will be applied to all reports except for the Inventory reports. See the Inventory Location section for further details. If you would like a report(s) to have different filters set, create a separate Schedule for that report(s).

Schedule Analytics

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:  
Cynthia.Sever@enovis.com

Frequency:  
Daily

Starting On:  
12/30/2022

Settings	<div>Date Range Custom Date 10/01/2022 - 12/31/2022 This Quarter</div> <div>Average Collection Rate 100%</div>
Overview	<div><input type="checkbox"/> Net Income by Provider</div> <div><input type="checkbox"/> Product and HCPCS Analysis</div>
Provider	<div>Provider (All Providers if none are selected)</div> <div></div> <div><input type="checkbox"/> Net Income by Provider</div> <div><input type="checkbox"/> Product and HCPCS Analysis</div>
Inventory Location	<div>Inventory Location (All Inventory Locations if none are selected)</div> <div></div> <div><input type="checkbox"/> Current Inventory Analysis by Product</div> <div>Inventory ignores the date range set above.</div>
VeriPro	<div>Provider (All Providers if none are selected)</div> <div></div> <div><input type="checkbox"/> EPR by VeriPro Payer</div> <div><input type="checkbox"/> EPR by Provider</div>

Cancel

Add Schedule

### Frequency & Starting On Section:

The email address of the user scheduling the reports is auto populated and cannot be edited. Select the Frequency the reports should be delivered – Daily, Weekly or Monthly. Select the Starting On date. Note, if you select Monthly the Starting On date automatically populates to the first of the next full month.

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:

Cynthia.Sever@enovis.com

Frequency:

Daily

Starting On:

12/30/2022

### Settings Section:

Within the Settings section the Date Range can be set and will dictate the date range of the data on each report. The Average Collection Rate is defaulted to 100% but can be adjusted and the Total Net Income data will reflect the percentage selected.

Settings

Date Range

Custom Date

10/01/2022 - 12/31/2022

This Quarter

Average Collection Rate

100%

### Overview Section:

The Overview section includes the Net Income by Provider (all providers) and Product and HCPCS Analysis report to be scheduled.

Overview

☐ Net Income by Provider

☐ Product and HCPCS Analysis

## SCHEDULING ANALYTIC REPORTS

### Provider Section:

The Provider section includes the Net Income by Provider and Product and HCPCS Analysis reports. If no providers are selected the reports will show data for All Providers. The provider selection section is multi-select allowing one or more providers to be selected.

Provider	Provider (All Providers if none are selected) <input type="text"/> <input type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis
Provider	Provider (All Providers if none are selected) <input type="text" value="Barbara Bond, MD x"/> <input type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis

### Inventory Location Section:

The only report available by a specific Inventory Location is the Current Inventory Analysis by Product report. Since this report does not take date ranges into consideration, it ignores the date range set within the Settings section. The location selection is multi-select allowing one or more locations to be selected.

Inventory Location	Inventory Location (All Inventory Locations if none are selected) <input type="text"/> <input type="checkbox"/> Current Inventory Analysis by Product <input type="text" value="Inventory ignores the date range set above."/>
Inventory Location	Inventory Location (All Inventory Locations if none are selected) <input type="text" value="DJO Orthopedics x"/> <input type="checkbox"/> Current Inventory Analysis by Product <input type="text" value="Inventory ignores the date range set above."/>

## VeriPro Section:

The VeriPro selection allows the EPR by VeriPro Payor or EPR by Provider report to be scheduled. The provider selection is multi-select and one or more providers can be selected.

VeriPro

Provider (All Providers if none are selected)

☐ EPR by VeriPro Payor
 ☐ EPR by Provider

VeriPro

Provider (All Providers if none are selected)

Barbara Bond, MD ×

☐ EPR by VeriPro Payor
 ☐ EPR by Provider

When all parameters, filters and reports are selected click the **Add Schedule** button.

Schedule Analytics

×

Email the selected analytics below on the schedule indicated. You will receive a .csv file for each selected.

Email Address:

Cynthia.Sever@enovis.com

Frequency:

Weekly

Starting On:

01/03/2023

Settings	<div>Date Range</div> <div>Custom Date</div> <div>12/01/2022 - 12/31/2022</div> <div>Last Month</div> <div>Average Collection Rate</div> <div>100%</div>
Overview	<input checked="" type="checkbox"/> Net Income by Provider <input type="checkbox"/> Product and HCPCS Analysis
Provider	<div>Provider (All Providers if none are selected)</div> <div></div> <div> <input type="checkbox"/> Net Income by Provider  <input type="checkbox"/> Product and HCPCS Analysis         </div>
Inventory Location	<div>Inventory Location (All Inventory Locations if none are selected)</div> <div>DJO Podiatry ×</div> <div> <input checked="" type="checkbox"/> Current Inventory Analysis by Product  <input type="checkbox"/> Inventory ignores the date range set above.         </div>
VeriPro	<div>Provider (All Providers if none are selected)</div> <div></div> <div> <input type="checkbox"/> EPR by VeriPro Payor  <input checked="" type="checkbox"/> EPR by Provider         </div>

Cancel

Add Schedule

The Schedule created will show as a card on the Scheduler tab. Any additional Schedules created will be added to the page.

[Overview](#)
[Provider](#)
[Inventory](#)
[Scheduler](#)

Displaying 1 analytic schedule
 Add Schedule

**Overview, Inventory, VeriPro**  
 Date Range: Last Month  
 Avg Collection Rate: 100%  

Emailed **Weekly** to:  
[Cynthia.Sever@enovis.com](mailto:Cynthia.Sever@enovis.com)

Edit Schedule
 Remove

**Summary**  
**Overview:**  
 Net Income By Provider  
**Provider:**  
**Inventory:**  
 Current Inventory Analysis by Product  
**VeriPro:**  
 EPR by Provider

The first section on the Schedule card shows the set Date Range and Average Collection Rate set. The Edit Schedule button allows you to edit that Schedule to make changes and the Remove button will completely delete that specific Schedule.

**Overview, Inventory, VeriPro**  

Date Range: Last Month  
 Avg Collection Rate: 100%

Emailed **Weekly** to:  
[Cynthia.Sever@enovis.com](mailto:Cynthia.Sever@enovis.com)

Edit Schedule
 Remove

The Summary section lists all report sections and which reports were selected.

**Summary**  

**Overview:**  
 Net Income By Provider  
**Provider:**  
**Inventory:**  
 Current Inventory Analysis by Product  
**VeriPro:**  
 EPR by Provider